



FINANCIAL STATEMENT

Date: _____

Statement Period: _____

Borrower: Entity Individual _____

If entity, please complete the following information as a guarantor else complete the following information as individual or joint borrowers.

Name: _____

Social Security No. _____

Email Address: _____

Date of Birth: _____

Primary Address: _____

Years residing at this address: _____

Do you Own or Rent your home.

Present Employer: _____

Position: _____ Self Employed.

Office Address: _____

Years Employed in this line of work: _____

Years on this job: _____

Home Phone: _____

Work Phone: _____

Marital Status: Married Separated Unmarried (includes: single, divorced, & widowed)

Number of Dependents: -0-

Are you requesting credit Separately Jointly

If jointly, Name of Co-Applicant: _____

Social Security No. _____

Date of Birth: _____

Present Employer: _____

Position: _____

Years Employed in this line of work: _____

Years on this job: _____

Office Address: _____

Home Phone: _____

Work Phone: _____

Email Address: _____

Number of Dependents: ____

Marital Status: Married Separated Unmarried (*includes: single, divorced, & widowed*)

CAPITAL NEED

Amount Requested: (US\$) _____

Term Requested: 6 months 12 Months 24 Months 36 Months

Loan Type: Term Loan Interest + Balloon Payment

CONFIDENTIAL

If you have completed the co-applicant section, all assets and liabilities listed herein will be considered jointly held, unless specified otherwise. For example, if a certain asset is owned by one individual, place an asterisk (*) in the margin next to that asset, then next to a similar asterisk (*) at the bottom of the page, footnote the owner of that asset.

Personal Assets & Liabilities as of _____ (date).

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Cash in Bank	0.00	Notes Payable to Bank	
Cash in Other Institutions (Schedule 1)	0.00	Secured	0.00
Trusts	0.00	Unsecured (Credit Cards, etc.)	0.00
Accounts Receivable	0.00	Notes Payable to Other Institutions (Sch. 9)	
Notes & Loans Receivable (Schedule 2)	0.00	Secured	0.00
Mortgages & Deeds of Trust Held (Schedule 3)	0.00	Unsecured (Credit Cards, etc.)	0.00
U.S. Gov't & Marketable Securities (Sch. 4)	0.00	Securities in Margin Accounts	0.00
Non-Marketable Securities (Schedule 4)	0.00		
Cash Surrender Value Life Insurance (Sch. 5)	0.00	Loans on Life Insurance (Schedule 5)	0.00
Real Estate at Market Value (Schedule 6)	0.00	Mortgages or Liens on Real Estate (Sch. 7)	0.00
Automobiles	0.00		
Personal Property	0.00	Amounts and Bills Due	0.00
Vested Pension, Retirement Funds	0.00	Installment Contracts Payable	0.00
Deferred Compensation	0.00	Future Partnership Contributions	0.00
IRA, Keogh, SEP Plans		Income Taxes Payable (Fed., State & Local)	0.00
Limited Partnership Interests (Schedule 8)	0.00	Tax Shelter Syndication Notes Payable	0.00
Closely Held Companies, Gen. Ptr. Int. (Sch. 8)	0.00		
Other Assets (List):		Other Liabilities (List):	
Shareholder Loan Receivable	0.00		
Interest on loan receivable	0.00		
		TOTAL LIABILITIES	0.00
		NET WORTH	0.00
TOTAL	0.00	TOTAL	0.00

Schedule 6: Real Estate

Property Address & Type	Titled in Name of:	% Owned	Gross Monthly Income	Cost & Year Acquired	Present Market Value	Unpaid Loan Balance (See detail Sch. 7)
		TOTALS				

Schedule 7: Mortgages or Liens on Real Estate

Mortgagor or Lien Holder	1 st or 2 nd Lien	Monthly Payment	Interest Rate	Maturity Date	Unpaid Balance
				TOTALS	

Schedule 8: Limited & General Partnership Interests in Closely Held Companies

List Company: Name, City & State	Line of Business	Your Title or Position	Years in Business	Total Assets	Your % Ownership	Net Worth of Business
			TOTALS			

The information contained in this statement is provided to Ascend Capital LLC for the purpose of obtaining, or maintaining credit on behalf or for the benefit of the undersigned, or persons, firms, partnerships, or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty. Each of the undersigned acknowledges and understands that Ascend Capital LLC is relying on the information provided herein (including the designation made as to ownership or property) in its decision to grant or continue credit or to accept a guaranty thereof. Also, each of the undersigned acknowledges and understands that federal law makes it a crime to submit false information in connection with a credit transaction.

Each of the undersigned represents, warrants, and certifies that: (1) the information provided herein is true, correct, and complete and gives an accurate illustration of the financial condition of the undersigned; (2) the undersigned has no direct or indirect liabilities, including contingent liabilities, except as set forth in this statement; and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as noted otherwise in this statement.

Each of the undersigned agrees to notify Ascend Capital LLC immediately and in writing of any change in name, address, or employment and of any material adverse change: (1) in any of the information contained in this statement; (2) in the financial condition of any of the undersigned; or (3) in the ability of any of the undersigned to perform its (or their) obligations to Ascend Capital LLC. In the absence of such notice or a new and full written statement, Ascend Capital LLC may consider this as a continuing statement, which is substantially true and correct. Ascend Capital LLC is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein and to determine the creditworthiness of the undersigned based on Ascend Capital LLCs policies. Ascend Capital LLC is authorized to answer questions about the credit experience with the undersigned. Furthermore, Ascend Capital LLC may retain this statement even if it decides not to grant or continue the requested credit.

Submission of this statement is for the purpose of determining the credit worthiness of the borrower. This submission does not commit or guarantee a loan approval.

Please sign below if you have read and understand the foregoing and agree to make these representations, warranties, and certifications.

Signature of Applicant

Date

Signature of Co-Applicant

Date